

2016 Rhode Island

Residential electric heating and cooling rebates



Save energy and money, improve comfort, and make your home better with these energy savings offers for residential electric customers.

- **Central Air Conditioning Systems**
- **Central Heat Pumps**
- **Mini-Split Heat Pumps**
- **Wi-Fi Enabled Thermostats**

These programs are funded by the energy efficiency charge on all customers' utility bills, in accordance with Rhode Island law.

National Grid offers rebates of up to \$500 for energy efficient central air conditioning systems, central heat pumps, and mini-split heat pumps. A licensed contractor must install the equipment in order to qualify for rebates (with the exception of Wi-Fi thermostats, which may be self-installed by the customer). Only qualifying equipment models are eligible. See qualifying equipment and rebate amounts below.

REBATES (check all that apply)	# OF UNITS	QUALIFYING PRODUCTS	SEER ¹	EER ²	HSPF ³
<input type="checkbox"/> \$250		Central Heat Pump	≥16	N/A	≥8.5
<input type="checkbox"/> \$500		Central Heat Pump	≥18	N/A	≥9.6
<input type="checkbox"/> \$250		Mini-Split Heat Pump*	≥18	N/A	≥9
<input type="checkbox"/> \$500		Mini-Split Heat Pump*	≥20	N/A	≥11
<input type="checkbox"/> \$250		Central Air Conditioning	≥16	≥13	N/A
*Mini-split heat pump units that only provide cooling are not eligible. ¹ SEER—Seasonal Energy Efficiency Ratio. ² EER—Energy Efficiency Ratio is a measure of instantaneous cooling efficiency. ³ HSPF—Heating Seasonal Performance Factor is a ratio of a central heat pump's heat output to electricity use over an average heating season. Rounding up of SEER/EER ratings is not acceptable.					
<input type="checkbox"/> Up to \$50/each		** Wi-Fi Enabled Thermostat			
**Limit two Wi-Fi enabled thermostats per account. Rebate amount cannot exceed purchase price.					

TO APPLY:

- Verify that the equipment you will be purchasing qualifies for a rebate by consulting with a licensed contractor. Qualifying equipment is noted above.
- Purchase the qualified equipment and have a licensed contractor install it. The equipment must be installed at a property with an active National Grid residential electric account.
- Obtain an invoice from your contractor. The invoice must contain the following information: equipment make, coil and condenser model numbers, size in tons, date and location of installation, total installation cost, and contractor's name and address. It must indicate "paid in full" or "zero balance."
- Save time and apply online at www.smartenergy-zone.com/nationalgridri. Or, mail the following items:
 - This application, completed accurately and legibly.
 - A dated invoice from your contractor providing the information listed above in step 3.
 - Copy of Air Conditioning Contractors of America (ACCA) Approved Version 8 Manual J Load Sizing Calculation. Load calculation is not required for mini-splits. Before installing new central air conditioning or central heat pump equipment, your contractor must perform a "load calculation" to evaluate all the factors that affect the heat gain and loss of your home to be sure they install the right sized unit for your home. An oversized or undersized unit is a common system problem. When a licensed contractor performs a load calculation, you will have a more efficient system and a more comfortable home. National Grid requires that your contractor use one of three specific software tools for this purpose: Wrightsoft Version 8, Elite RHVAC, or Adtek Acculoads.
 - Copy of your most recent National Grid electric bill.
 - Copy of the Air-Conditioning, Heating, and Refrigeration Institute (AHRI) certificate. Visit www.ahridirectory.org or contact your contractor to obtain a copy.

Mail to: RI Residential Electric Heating & Cooling Program
Offer # H347251
P.O. Box 540064
El Paso, TX 88554-0064

Rebate form and required documentation must be **postmarked or submitted online within 60 days of equipment installation date**, or by January 31, 2017, whichever comes first.

IMPORTANT: Photocopy your entire submission for your records. You could be required to mail these photocopies. Offer valid on equipment purchased and installed between January 1, 2016 and December 31, 2016 (subject to funding availability.) From the time the application is processed and approved, please allow 6–8 weeks for payment. Payment processing will take longer if information or documentation are missing from the application. To review the status of your application, please contact us at 1-877-711-3013 or visit www.smartenergy-zone.com/nationalgridri.

Form must be completed in its entirety.

Rebates are available to eligible residential electric customers only. One electric account number per form. Some restrictions may apply. Rebate offers are subject to change without notice. Please review terms and conditions. Form must be completed in its entirety.

Submit online at www.smartenergy-zone.com/nationalgridri

or mail completed form with all required documents to:

RI Residential Electric Heating & Cooling Program

Offer # H347251

P.O. Box 540064

El Paso, TX 88554-0064

Please make sure your invoice includes:

- Equipment installed
- Quantity installed
- Installer name and address
- Equipment & installation costs
- Manufacturer
- Model number
- "Paid in full" or "zero balance"
- Installation date & location
- Size in tons

CUSTOMER/ACCOUNT HOLDER INFORMATION — FORM MUST BE COMPLETED IN ITS ENTIRETY.

ELECTRIC ACCOUNT NUMBER AT INSTALLATION ADDRESS

ACCOUNT HOLDER FIRST NAME	ACCOUNT HOLDER LAST NAME		
INSTALL ADDRESS	CITY	STATE	ZIP
		RI	
EMAIL ADDRESS	PHONE		

PAYEE INFORMATION — ADDITIONAL PROCESSING TIME MAY BE REQUIRED IF ACCOUNT HOLDER IS DIFFERENT THAN PAYEE NAME.

PAYEE FIRST NAME/COMPANY NAME (if different than above)	PAYEE LAST NAME		
MAILING ADDRESS (if different than above)	CITY	STATE	ZIP
EMAIL ADDRESS	PHONE		

HOW DID YOU HEAR ABOUT THIS PROGRAM? (Select the appropriate ballot box.)

- | | | | | |
|--|---|---|---|--|
| <input type="checkbox"/> Plumber or Contractor | <input type="checkbox"/> Energy Assessment | <input type="checkbox"/> Equipment Supplier | <input type="checkbox"/> Trade Show | <input type="checkbox"/> Sales Rep/Account Executive |
| <input type="checkbox"/> Print Advertising | <input type="checkbox"/> Internet | <input type="checkbox"/> Radio/TV | <input type="checkbox"/> Direct Mail/E-mail | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Home Energy Report | <input type="checkbox"/> Rhode Island Energy Challenge: Find Your Four! | | | |

CONTRACTOR INFORMATION — THIS INFORMATION MUST ALSO APPEAR ON THE CONTRACTOR INVOICE.

CONTRACTOR COMPANY NAME	CONTACT NAME		
STREET ADDRESS	CITY	STATE	ZIP
EMAIL ADDRESS	PHONE		

**CUSTOMER: Please sign the Work Completion and Rebate Validation section.
It is required to validate your rebate submission.**

Form must be completed in its entirety.

NEW EQUIPMENT INSTALLED (to be completed by contractor)

- New construction Replacement system Adding cooling to existing ductwork
- New or additional ductwork and air conditioning Replacing failed equipment

ELECTRIC HEATING & COOLING EQUIPMENT

EQUIPMENT	DATE INSTALLED	AHRI* REFERENCE NUMBER	WAS AN A/C CHECK TEST PERFORMED?
<input type="checkbox"/> Central Air Conditioning <input type="checkbox"/> Central Heat Pump <input type="checkbox"/> Mini-Split Heat Pump	(MM/DD/YYYY)		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Pending
<input type="checkbox"/> Central Air Conditioning <input type="checkbox"/> Central Heat Pump <input type="checkbox"/> Mini-Split Heat Pump	(MM/DD/YYYY)		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Pending
<input type="checkbox"/> Central Air Conditioning <input type="checkbox"/> Central Heat Pump <input type="checkbox"/> Mini-Split Heat Pump	(MM/DD/YYYY)		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Pending

*AHRI = Air-Conditioning, Heating, and Refrigeration Institute

Was the previous system operational at the time of replacement? Yes No

REPLACEMENT THERMOSTATS

EQUIPMENT	DATE INSTALLED	MANUFACTURER	MODEL NUMBER	INSTALLED/ PURCHASE COST	QUANTITY	REBATE AMOUNT	TOTAL REBATE
Wi-Fi Enabled Thermostat				\$	<input type="checkbox"/> 1 <input type="checkbox"/> 2	up to \$50 each	\$

Installation Completed By: Contractor Customer Does your home have central air conditioning? Yes No

**Limit two Wi-Fi enabled thermostats per account. Rebate amount cannot exceed purchase price.

WORK COMPLETION AND REBATE VALIDATION

I hereby request a rebate for the listed work. Attached are copies of all receipts. I certify that all information above is correct to the best of my knowledge and that I have read and agree to all Terms and Conditions of this rebate. I certify that a licensed contractor has installed the listed energy efficient equipment in accordance with Program Guidelines and Terms and Conditions as described on this form. This rebate is for the benefit of Rhode Island residential electric customers of National Grid. This rebate may not be combined with any other utility or energy efficiency service provider offer and may be subject to change without notice. I understand that some restrictions may apply. National Grid reserves the right to conduct field inspections to verify installations; this right to access extends up to one year after date of application, even if rebates have been paid.

DATE	NAME (PRINT)	CUSTOMER SIGNATURE X
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TERMS AND CONDITIONS

ENERGY STAR Equipment Requirements

- 1. System Requirements**—All rebated central air conditioning (A/C) units/systems, central heat pumps, and mini-split heat pumps must be ENERGY STAR® certified; listed with and certified by the Air Conditioning, Heating, and Refrigeration Institute (AHRI); and meet the program SEER, EER and HSPF requirements (see table on page 2). The A/C condenser and the evaporative coil must be new and replaced together. The condenser and coil are separate components in a split A/C or central heat pump system, but for rebate purposes, are considered one unit. For mini-split heat pumps, for rebate purposes, the unit consists of outdoor condenser and indoor unit(s). All units must have a thermostatic expansion valve (TXV) or electronic expansion valve (EXV) to qualify for rebate.
- 2. Sizing**—Load calculation requires proper design temperatures for area. Unit installed must be within 1/2 ton of calculation.
- 3. Proof of Purchase**—A copy of the customer's invoice itemizing the purchased equipment must accompany the rebate form. The invoice must indicate the equipment type, size, make, model, name of purchaser, installation date and location, date of purchase and total installed cost.
- 4. Information Sources to Verify ENERGY STAR Equipment**—EER, SEER and HSPF ratings (HSPF ratings are for central heat pumps only) for condenser, evaporator and air handler (if applicable) must be provided. The AHRI directory web site at www.ahridirectory.org lists SEER and EER values; if you do not have internet access, please call 1-703-600-0384. AHRI also provides AHRI numbers. Manufacturer's spec sheets may be accepted ONLY if equipment is not yet AHRI rated and ONLY if AHRI listing is pending.
- 5. Owner's Certification**—Owner certifies that he/she has purchased and installed the equipment listed on this application at the defined location. Owner agrees that all information is true and that he/she has conformed to all offer and equipment requirements listed. Owner has verified that the unit(s) listed on this application have been installed or serviced correctly. There are no unusual noises or vibrations and all controls have been calibrated. Owner or owner's representative has been instructed on how to operate and maintain this equipment and has received all necessary operation and maintenance manuals provided by the manufacturer with the new unit(s).

General Requirements

- 1. Time Limit**—Qualifying units for equipment rebate must be purchased and installed between **January 1, 2016** and **December 31, 2016**. Applications must be postmarked or submitted online within 60 days of equipment installation. Rebate form and required documentation must be postmarked or submitted online within 60 days of equipment installation date. Program is subject to change without prior notice, including rebate levels.
- 2. Geographic Requirements**—Offers valid only for residential electric customers in Rhode Island.
- 3. Application Form**—This application must be filled out completely, truthfully, and accurately. The customer or contractor must date and submit the completed application along with all required documentation for specific rebates. By submitting the rebate application, the customer and contractor agree to abide by these Terms and Conditions.
- 4. Payments**—From the time the application is processed and approved, please allow 6–8 weeks for payment. Payment processing will take longer if information or documentation are missing from the application.
- 5. Approval and Verification**—National Grid reserves the right to verify and to have reasonable access to the residence to inspect the electric heating and cooling system installed prior to issuing rebates; this right to access extends up to one year after date of application, even if rebates have been paid.
- 6. Tax Liability**—National Grid will not be responsible for any tax liability that may be imposed on the customer or contractor as a result of the payment of rebates.
- 7. Endorsement**—National Grid does not endorse any particular contractor, manufacturer, dealer, materials, product, system design or technology in promoting these offers.
- 8. Warranties**—NATIONAL GRID DOES NOT GUARANTEE THE PERFORMANCE OF INSTALLED EQUIPMENT EXPRESSLY OR IMPLICITLY. National Grid makes no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the electric heating and cooling equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.
- 9. Limitation of Liability**—National Grid and the rebate administrator's liability is limited to paying the rebate specified. National Grid and the rebate administrator are not liable for: (1) the quality, safety, and/or installation of the equipment, including its fitness for any purpose; (2) the estimated energy savings of the equipment; (3) the workmanship of the installation contractor; and (4) any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.
- 10. Contractor Certification**—Contractor certifies that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements.
- 11. Wi-Fi Thermostats**—Wi-Fi thermostats need to be connected to a Wi-Fi network. Limit two per household. Must provide receipt as proof of purchase.
- 12. Payments Assignable to a Third Party**— (a) The Customer may request that the rebate be paid directly to a third party by so indicating on the rebate application. Notification of third-party payment will be sent to the Customer upon submission of the rebate application for the purpose of Customer confirmation. (b) If no payment choice is made, the Company will send the rebate payment directly to the Customer at the address indicated in the rebate application.
- 13. ISO-NE Capacity Payments or Environmental Credits**— Customer agrees that the Energy Efficiency Program Provider (EEPP) has the unilateral right to apply for any ISO-NE capacity payments or environmental credits resulting from this energy efficiency project, and agrees not to file for such payments or credits either directly or indirectly. Contractors agree to provide the EEPP with such further documentation as the EEPP may request to confirm the EEPP's ownership of such benefits."